

ENDOWMENT TASK FORCE

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Introduction

The charge of the endowment task force is to develop processes, procedures and structure for an endowment program.

Primary Tasks and Responsibilities of the Task Force

The primary tasks and responsibilities of the endowment task force include but are not limited to:

- research and develop a plan and structure for creating an endowment fund for Creekwood UMC including guidelines for receiving and managing wills, trusts, bequests, and other investments given to the church.
 - present the plan to the church during a charge conference
- turn responsibility over to a newly formed endowment committee who will be responsible for receiving and administer all gifts made to the congregation, and making certain that all trust funds of the congregation are invested properly.

Organization and relationships

Endowment task force members are recommended by the committee on lay leadership to the annual charge conference. The task force will work in conversation with the trustees and finance committee and is responsible to the church council.

